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Downtown variety reward

Robotics: a new source of labor?
Equipment Corner/Page 18

Founders buy back first Sambo's outlet
West Coast Report/Page 37

Nation's Restaurant News®

The Weekly Newspaper of the Food-Service Industry

NATION'S RESTAURANT NEWS 20 1967-1987

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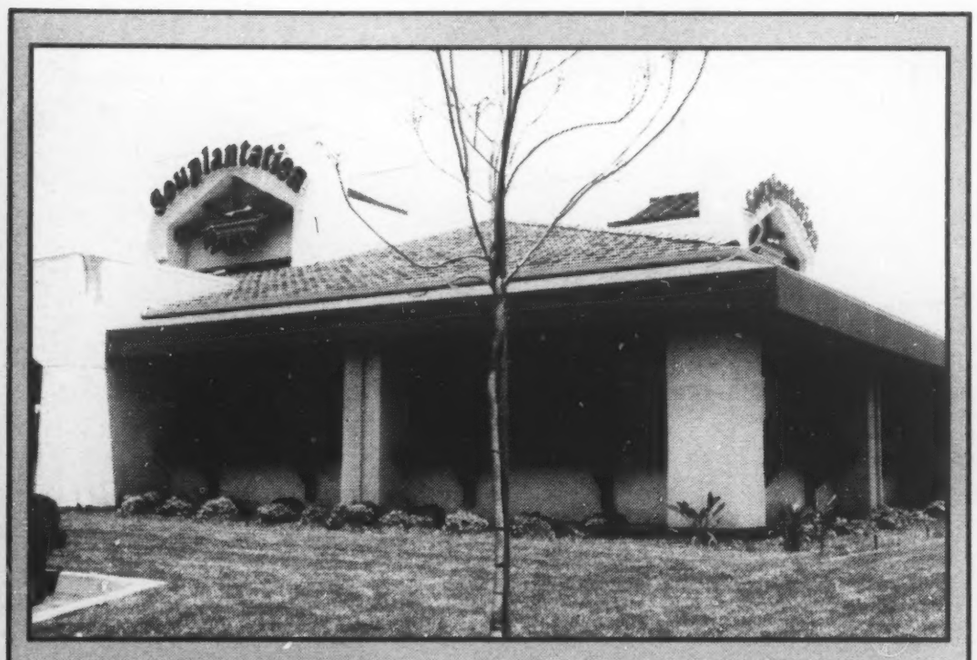


Freestanding Souplantation in Garden Grove, Calif.

California sprouts soup-n-salad wars

By Richard Martin

SAN DIEGO — After germinating for a decade, a small but fertile field of all-you-can-eat salad-soup-muffin cafeterias is sprouting vigorously and producing $2 million-per-unit volumes for California operators.

Two seven-unit chains gearing up for rapid expansion—archrivals Soup Exchange and Souplantation, both based in San Diego—are creating a market niche for moderately priced, self-service restaurants anchored by vast made-from-scratch food bars.

Neck-and-neck expansion of the two strikingly similar outfits has led to "a full-blown war" for managers and sites, according to an executive of 11-year-old Soup Exchange. Over the next six months to a year, both chains plan to double their current number of locations in San Diego, Orange, and Los Angeles counties.

A high-grossing derivative concept, Silicon Valley-based California Fresh, has introduced the same basic salad bar-

(See SALAD, page 81)

Wendy's franchisees draft own turnaround strategies

By Peter J. Romeo

DUBLIN, Ohio — Voicing frustration with the slow pace and lackluster results of Wendy's International's turnaround program, some franchisees are taking menu and marketing matters into their own hands.

The free-lance efforts come at a time when 15 percent to 20 percent of Wendy's franchisees are so strapped for cash that they have stopped paying full royalties, according to informed sources. Franchisees operate 2,530 of the chain's 3,810 outlets.

"Those of us who have invested our life's savings in the business are digging in to do whatever we can locally to boost sales," said Noah Robin-

(See WENDY'S, page 90)

Comeback efforts at Wendy's

A checklist

- ✓ Testing Superbar hot and cold buffet
- ✓ Buying prepattied burgers and prebreaded chicken
- ✓ Cutting price of single burger to 99 cents in Denver
- ✓ Airing new youth-oriented TV ads in New York and Florida
- ✓ Offering chili-and-coleslaw-topped Gator Dog hot dog in Florida
- ✓ Selling chicken-fried steak in Utah

Chi-Chi's to launch new chain concepts

LOUISVILLE, Ky. — As Chi-Chi's Inc. purges its Mexican dinnerhouse chain of unprofitable units, the company is assembling a stable of new concepts.

In a new phase of its comeback attempt, the enfeebled company is about to begin construction of both a seafood restaurant and a downsized bar and grill specializing in Southwestern fare, said vice president and treasurer Jim Mulrooney.

The bar-and-grill concept will be the chain's vehicle for expanding back into the South, "where for the most part Chi-Chi's has not been successful," Mulrooney said. Southern stores are included in the group of 21 units recently targeted by the 200-unit chain for divestiture.

"It [the bar and grill] will be geared toward Southern tastes, with lots of grilled items," Mulrooney comment-

(See CHI-CHI'S, page 87)

FOOD WATCH

Chefs offer taste of the heartland

WILMETTE, Ill. — The Heartland Food Society, a new group of chefs, restaurateurs, and other food professionals formed to promote Midwestern cuisine, recently brought together a half-dozen regionally renowned chefs at Melange Restaurant here to present its first Taste of the Midwest.

Here's a sampling of the appetizers they prepared:

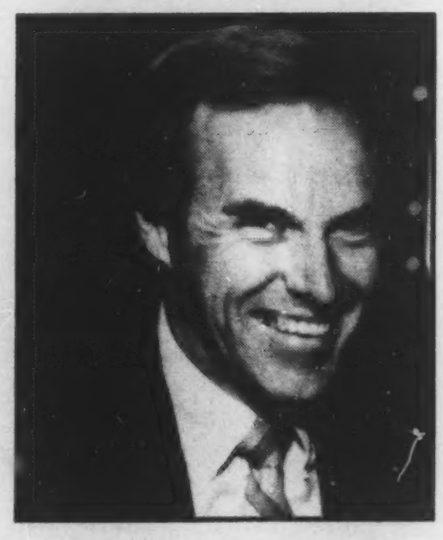
Terry Bell of Radisson University Hotel in Minneapolis came up with fowl galantine and smoked tenderloin of beef with a tomato-and-bell-pepper sauce. Tadd Delay of Fletcher's in Indianapolis made red snapper and scallops seviche. David Jarvis, Melange, did duck slivers with peanut sauce. John La Foret of the Saint Louis Club presented crepe purses with smoked salmon, Mascarpone, and black sturgeon caviar. Odessa Piper of L'Etoile in Madison, Wis., cooked chèvre tart with Wisconsin goat cheese, spinach, and sun-dried tomatoes. And Greg Upshur of Cousins Heritage Inn at Dexter, Mich., made salmon-and-crab terrine. —Carolyn Walkup

Strange bedfellows: Fast-food players join forces

By Ken Frydman

UTICA, Mich. — Diverse and seemingly competing restaurant and snack food chains are forging new alliances in an effort to expand their appeal with merged product lines.

In the latest deal Mister Donut of America has agreed to subfranchise Tastee-Freez sites in Minnesota, Ohio, and southeastern Florida. Mister Donut of Canada is now a subfranchisor of Tastee-Freez in eastern Canada.



David K. Chapoton
Tastee-Freez Intl. president

'Our product lines complement each other with donuts in the morning and soft-serve/hard ice cream in the afternoon and evening.'
—Chapoton

Fred Huggins
Mister Donut president

Other marriages of convenience in recent months have included Dairy Queen's acquisition of Orange Julius, which sets the stage for a three-way combo including Dairy Queen's other division, Karmelkorn shops. In addition, Wendy's and Baskin-Robbins outlets are being paired.

"Our product lines complement each other with donuts in the morning and soft-serve/hard ice cream in the afternoon and evening," said David K. Chapoton, president of Utica, Mich.-based Tastee-Freez International, franchisor of 500 Tastee-Freez stores in the United States and Canada. Mister Donut currently franchises

(See CONCEPTS, page 90)

MUFSO PANEL TO EXPLORE PROBLEMS OF SMALL CHAINS — Page 2

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Solve the labor crisis

Everyone talks about the labor crisis and the shortage of quality employees in all age groups. But how many people do anything about it?

If you have a solution that has worked or an idea on how to improve the situation, please send your views to Labor Crisis Editor, *Nation's Restaurant News*, 425 Park Avenue, New York, N.Y. 10022. Your views will be published.

NEWS DIGEST

USDA eyes chicken supply after Southern heat wave

WASHINGTON — Fearful of another poultry shortage, the government is monitoring the supply of broiler chickens in the wake of a heat wave that scorched Southeastern farming areas in late July and early August.

"We're concerned about it, and we're keeping an eye on it, but it's just too soon to tell," said Ralph Parlett, an agriculture economist for the U.S. Department of Agriculture. "You just can't get them [chickens] to eat in hot weather."

Last summer scorching temperatures in the Southeast depleted a poultry supply already stretched drum-tight by Burger King's introduction of Chicken Tenders, a fried finger food. The shortage sent chicken costs skyrocketing, cutting deeply into the profits of Church's and other fast-food chicken chains.

Godfather's promotes revised Hot Slice item

OMAHA, Neb. — In a bid for more lunch traffic, Godfather's, Pillsbury Co.'s 650-unit pizza chain, is promoting a revised version of its Hot Slice pizza-by-the-slice program at company units.

The rebounding chain has scaled down the size of its Hot Slice product to one-eighth of a medium pizza, instead of the same portion of a large pie. The smaller portions are offered as a "two for two" special—two slices for $2.

Meanwhile, Godfather's is preparing to launch a company store test of uncooked pizzas that patrons can bake and eat at home. Several licensees are already testing such a product, and "the reaction has been extremely good," said vice president of marketing Charles Henderson.

McD prepares for rollout of new Fiesta Nugget item

OAK BROOK, Ill. — In what some observers say is an attempt to blunt Kentucky Fried Chicken's introduction of Chicken Littles, McDonald's is preparing for the temporary rollout and promotion of a Mexican version of its Chicken McNuggets.

Called Fiesta Nuggets, the spicy finger food will be offered with salsa and other dipping sauces, according to competitors and members of the advertising community.

McDonald's, the Goliath of the restaurant industry, conducted a limited-time promotion of a similar product, called Shanghai Nuggets, about a year ago. The chicken pieces and accompanying dipping sauces were positioned as Chinese foods.

Two spaghetti chains in trademark battle

PORTLAND, Ore. — OSF International Inc., operator of the Old Spaghetti Factory Italian dinnerhouse chain, is suing Spaghetti Warehouse, a Dallas-based rival, for allegedly infringing on trademark rights.

According to Old Spaghetti Warehouse, OSF is seeking damages and an injunction prohibiting the use of the Warehouse name.

Index up 0.4 points

0.4

NEW YORK — In a week when the Dow Jones Industrial Average rose 19.93 points, to close at 2592.00, the *Nation's Restaurant News* index of 85 food-service issues gained a bare 0.4 point, closing Aug. 7 at 206.1.

Among the week's winners: Kentucky Fried Chicken franchisee Morgan's Food, up 38 cents, to $2.38 per share; Arby's franchisee Sybra, up $1.75, to $15.50; Italian mall-feeder Sbarro, up $2.50, to $23.50.

The losers: New Jersey dinnerhouse operator Chefs International, off 13 cents, to 19 cents, and Taco Villa, off 75 cents, to $2.75.

More financial news, pages 88-89.

Vie de France cooks up new bakery-rotisserie concept

WASHINGTON — Vie de France, the 58-unit bakery chain, has unveiled a new cafeteria-style restaurant concept here that features baked goods and rotisserie-grilled chicken.

The two newly minted Fast & Fresh outlets also offer hamburgers, French-bread pizzas, salads, and sandwiches. An express take-out section is included in one store.

The McLean, Va.-based company said 80 percent of its new units will be Fast & Fresh stores, and the remaining 20 percent will be its Vie de France bakery-cafe outlets.

NACUFS elects Lacey prexy for current year

Lacey

BOSTON — The National Association of College and University Food Services has elected Margaret Lacey, director of dining services for Cornell University, as its president for the 1987-88 one-year term.

NACUFS said Lacey will focus on bringing new types of food-service personnel into the group and on publishing a book of how-to advice supplied by and written for college and university feeders.

D. Ronald Inlow, director of dining services at the University of Richmond, was appointed president-elect, a post roughly comparable to a vice presidency. He will succeed Lacey next year as NACUFS president.

General Mills taps O'Hara for executive vp post

ORLANDO, Fla. — Jeffrey O'Hara, president of Red Lobster U.S.A., has assumed the additional post of executive vice president of the restaurant chain's parent, General Mills Restaurants Inc.

O'Hara, 39, was named to the top slot at Red Lobster last March.

With 394 units, Red Lobster, based here, is the nation's largest chain of seafood dinnerhouses.

Clinton to lead small-chains panel

Clinton

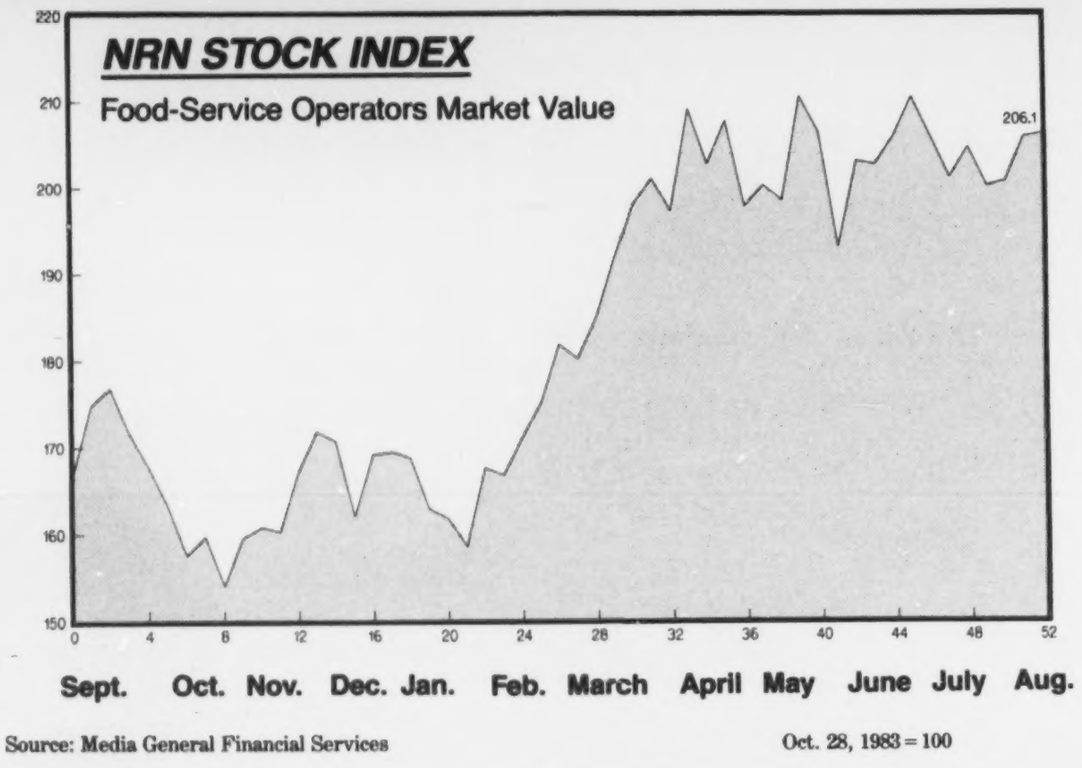
NEW YORK — A special Multi-Unit Food Service Operators (MUFSO) conference panel of small-chain presidents will explore the unique problems these chains face and possible solutions, in Los Angeles Monday afternoon, Sept. 28.

Panelists are Donald Clinton, moderator, president of Clifton's Restaurants (cafeterias), Los Angeles, and 1987 president of the California Restaurant Association; Timothy Firnstahl, president of Restaurant Services, Seattle; Bud Gerould, president of Baldino Giant Jersey Subs, Hinesville, Ga.; Doug Rudolph, president of Rudy's Sirloin Steak Burgers, Miami; Bert Spinks, president of Grand Junction double drive-thrus, Lexington, Ky.; and H. Thomas Swartz, president of Jreck Subs, Watertown, N.Y.

The annual presidents panel of major chain presidents, to be moderated again by Chili's chairman Norman Brinker, is on Wednesday morning, Sept. 30.

The panel will be among the many highlights of *Nation's Restaurant News'* 28th annual MUFSO conference, themed to "Winning Tomorrow's Customer," Sept. 27-30 at the Century Plaza Hotel. Conference details and registration information are available from *NRN*'s MUFSO coordinator, Chris Hernandez, at (212) 371-9400, extension 283 or 282.

NOTES AND EXPLANATIONS: Market: N—New York Stock Exchange. A—American Stock Exchange. O—NASDAQ Over-The-Counter. M—NASDAQ National Market. **Reporting Period:** 3 mos.—First quarter of fiscal year. 6 mos.—First six months of fiscal year. 9 mos.—First nine months of fiscal year. fiscal—Fiscal year. NEW—New report since last issue. **General Field Footnotes:** NA—Not available or not applicable. NC—Data required for calculation currently incomplete in our files. NE—Negative earnings invalidate calculations. NM—No meaningful figure. a—stock dividend. b—cash plus stock dividend. **The Charts:** The *NRN* Stock Index calculates the per cent change in the market value of food-service operators since Oct. 28, 1983. The *NRN* Stock Index vs. Dow Jones Index calculates the relative performance of the two indexes from their levels of 52 weeks ago.



Source: Media General Financial Services

Oct. 28, 1983 = 100

VOLUME TREND LEADERS

Piccadilly Caf	M	440.0	Two Peso	M	226.1
Sybra Inc	M	349.3	Rest Assoc B	A	218.3
Consol Prods	M	280.6	Collins Foods	N	210.4
Angelica	N	258.1	Marcus Corp	M	197.4
Ecolab Inc	N	235.2	Taco Viva	M	173.7

TOP PERCENTAGE PRICE GAINERS

Chefs Intl	O	- 40.0	So Hospitality	M	- 11.1
Taco Villa	M	- 21.4	Bombay Palace	M	- 10.0
Po-Folks	M	- 16.7	Doskocil Cos	M	- 10.0
El Chico	M	- 11.9	Jamco Inc	O	- 7.1
Lifestyle Rest	A	- 11.8	Flanigan Ents	A	- 6.8

TOP PERCENTAGE PRICE LOSERS

Angelica	N	20.2	Ecolab Inc	N	11.3
Morgan's Food	A	18.8	Capt Crab	M	11.1
Bridgford Fds	M	13.7	JB Restaurant	M	10.0
Sybra Inc	M	12.7	Rest Assoc B	A	9.3
Sbarro Inc	A	11.9	Taco Viva	M	9.1

All figures represent weekly percentage change

Name	Symbol	STOCK PRICE High	Low	Close	Change Amt	Change Pct	52-Week High	52-Week Low	VOLUME Total Volume This Period	% Shrs. Outstanding	Average Daily Vol. Last 52 Week	Average Daily Vol. This Period	P/E Latest P/E Ratio	DIVIDENDS Indicated Dvd. Rate Amt.	Yield
-	-	Covering The Period 08/07/87 $	$	$	$	%	$	$	(100)	%	(100)	(100)	-	$	%
Restaurants - NRN Stock Index															
Am Restaurants		.88	.88	.88	.00	.00	3.00	.75	17	.07	6	3	NE	.00	.0
Ark Restaur		4.75	4.50	4.50	-.13	-2.70	8.00	3.25	166	.50	65	33	NE	.00	.0
Assoc Hosts		10.63	10.63	10.63	.00	.00	11.25	8.00	568	1.25	88	114	NE	.12	1.1
Bob Evans Farms		24.75	24.50	24.63	.13	.51	27.25	18.00	1,583	.70	360	317	25.9	.28	1.1
Bombay Palace		7.63	6.50	6.75	-.75	-10.00	8.50	4.00	222	.77	118	44	24.1	.00	.0
Burger Kg MLP		17.38	16.13	17.25	.50	2.99	21.88	15.75	376	.81	112	75	12.5	1.89	11.0
Calny Inc		11.13	11.00	11.00	.00	.00	12.13	6.75	1,645	3.47	435	329	NE	.16	1.5
Capt Crab		.69	.50	.63	.06	11.11	1.13	.50	2,867	1.81	313	573	31.3	.00	.0
Chefs Intl		.31	.19	.19	-.13	-40.00	.50	.09	735	.38	384	147	NE	.00	.0
Chi-Chi's		8.25	8.13	8.13	.00	.00	8.50	6.50	10,036	3.70	1,838	2,007	NE	.00	.0
Chili's Inc		35.13	34.25	35.13	.75	2.18	36.00	18.75	2,840	5.04	493	568	31.6	.00	.0
Churchs Fr Ch		11.63	11.25	11.38	-.13	-1.09	14.63	9.50	5,623	1.50	1,829	1,125	45.5	.46	4.0
Collins Foods		21.63	20.00	21.38	.50	2.40	23.38	14.13	7,286	3.29	599	1,457	16.2	.12	.6
Consol Prods		4.88	4.75	4.88	.13	2.63	5.00	2.63	387	1.18	33	77	9.0	.10	2.1
Consul Rest		1.50	1.25	1.38	.00	.00	3.13	1.00	297	.55	146	59	NE	.00	.0
Cracker Barrel		18.25	17.25	18.25	.75	4.29	19.00	9.66	598	1.12	181	120	23.1	.10	.5
Cucos Inc		2.38	2.00	2.25	.00	.00	3.50	2.00	33	.16	31	7	NE	.00	.0
Dunkin Donuts		30.00	28.50	28.50	1.75	-5.79	35.38	26.25	534	.73	398	107	17.0	.32	1.1
El Chico		5.25	4.63	4.63	-.63	-11.90	6.88	3.50	1,410	3.03	158	282	NE	.00	.0
El Pollo Asa		4.88	4.75	4.75	-.25	-5.00	8.13	4.63	585	1.56	184	117	67.9	.00	.0
Family Steak Hou		7.88	7.38	7.63	-.13	-1.61	10.16	2.91	1,384	1.27	617	277	76.3	.00	.0
Famous Rest		3.13	3.00	3.06	.00	.00	3.13	1.69	1,206	2.01	230	241	NE	.00	.0
Fast Food Oper		.38	.34	.38	.00	.00	.44	.16	736	1.24	58	147	NE	.00	.0
Foodmaker		13.63	13.13	13.50	.13	.93	14.38	11.00	1,042	.83	NC	208	12.7	.00	.0
Frisch's		34.25	33.75	34.13	.25	.74	40.66	28.75	266	.56	47	53	58.8	.22	.6
Fuddruckers Inc		2.31	2.13	2.31	.06	2.78	4.25	1.38	688	1.02	359	138	NE	.00	.0
Hambrg Hamlet		6.25	6.00	6.25	.00	.00	6.75	4.00	68	.21	15	14	32.9	.00	.0
Intl Dairy Queen a		31.75	31.75	31.75	-.50	-1.55	34.50	22.00	236	.24	101	47	23.2	.00	.0
Intl Kings Tab		19.25	18.75	18.88	-.88	-4.43	26.50	14.00	1,224	4.23	249	245	28.2	.00	.0
JB Restaurant		7.13	6.13	6.88	.63	10.00	7.50	5.00	1,394	2.83	282	279	57.3	.00	.0
Jerrico Inc		21.63	20.38	21.13	.25	1.20	25.38	17.88	7,341	3.45	1,566	1,468	17.8	.16	.8
Kapok Cp		5.38	4.88	5.13	.00	.00	5.38	2.00	414	1.69	34	83	NE	.00	.0
Karcher Carl		29.38	28.25	28.25	-.75	-2.59	29.38	13.63	3,006	4.23	378	601	NE	.00	.0
Lifestyle Rest		1.06	.94	.94	-.13	-11.76	1.75	.69	602	1.06	73	120	NE	.00	.0
Luby's Cafe		31.00	30.13	30.63	.00	.00	32.88	25.00	700	.38	180	140	23.9	.50	1.6
Marcus Corp		18.25	17.25	17.88	.63	3.62	18.75	13.44	889	1.16	89	178	17.0	.22	1.2
Marriott Corp		40.00	37.50	39.75	.88	2.25	43.75	27.38	13,578	1.04	3,226	2,716	25.8	.16	.4
Maverick Rest		.75	.75	.75	.00	.00	1.88	.63	4	.01	34	1	NE	.00	.0
Max & Erma's		2.63	2.50	2.50	.00	.00	2.63	1.25	114	.76	32	23	41.7	.00	.0
McDonald's Cp		57.50	53.75	56.63	1.13	2.03	57.94	36.94	32,415	1.71	7,070	6,483	21.2	.50	.9
McFaddin Ven		1.00	.94	.94	-.06	-6.25	4.63	.88	58	.11	50	12	NE	.00	.0
Morrison Inc		28.75	28.25	28.38	-.38	-1.30	31.00	21.13	4,335	3.02	489	867	18.9	.48	1.7
Morgan's Food		2.38	2.13	2.38	.38	18.75	2.38	1.25	1,136	1.16	136	227	29.7	.00	.0
Jamco Inc		.81	.81	.81	-.06	-7.14	1.25	.38	128	.27	142	26	NE	.00	.0
Natl Pizza		17.88	17.75	17.75	.00	.00	18.38	13.00	838	1.03	128	168	20.2	.00	.0
Old Fashion Fd		6.25	5.50	6.00	-.25	-4.00	6.25	4.25	111	.81	26	22	31.6	.00	.0
Old Spag Wrehse		8.25	7.75	7.75	-.25	-3.13	8.25	3.25	63	.42	50	13	NE	.00	.0
Pancho Mex Buffet		12.25	11.75	12.25	.38	3.16	15.75	9.50	376	.79	135	75	18.3	.13	1.1
Panteras Cp		15.25	14.50	14.63	-.38	-2.50	15.25	5.00	7,985	14.24	404	1,597	48.8	.00	.0
Perkin Fam		11.38	10.75	11.25	.00	.00	13.13	10.13	483	.48	NC	97	19.7	.85	7.6
Piccadilly Caf		18.75	17.25	17.75	-1.13	-5.96	25.75	17.25	3,573	3.78	175	715	13.3	.48	2.7
Po-Folks		3.63	3.00	3.13	-.63	-16.67	6.75	2.38	478	1.08	123	96	NE	.00	.0
RAX Restaurants		5.25	5.00	5.13	.13	2.50	7.25	4.63	368	.53	143	74	NE	.00	.0
Rest Assoc B		12.13	10.50	11.75	1.00	9.30	12.13	8.13	595	1.91	30	119	9.6	.30	2.6
Rest Mgmt		9.75	9.75	9.75	.00	.00	11.88	7.25	188	.45	102	38	19.9	.07	.7
Restec		2.75	2.75	2.75	.00	.00	3.00	2.75	2	.01	6	0	NE	.00	.0
Ritzys G D		1.13	1.06	1.06	-.06	-5.56	1.75	.88	257	.42	60	51	NE	.00	.0
Rudy's Restaurant		5.00	4.50	4.75	.00	.00	6.13	3.50	367	1.04	47	73	67.9	.00	.0
Rusty Pelican		8.63	8.38	8.50	.13	1.49	10.00	5.00	245	.87	159	49	53.1	.00	.0
Ryans Family		14.13	13.88	14.13	.13	.89	14.63	6.66	7,868	1.51	3,547	1,574	52.3	.00	.0
Sandwich Chef		7.25	7.00	7.25	.25	3.57	8.88	5.25	179	1.44	34	36	NE	.00	.0
Sbarro Inc		23.63	20.88	23.50	2.50	11.90	24.75	11.00	1,374	1.57	145	275	38.5	.00	.0
Sea Galley		2.50	2.38	2.50	.00	.00	3.50	1.88	142	.49	119	28	NE	.00	.0
Shoney's Inc		32.13	30.38	31.13	.75	2.47	33.25	24.00	7,559	2.09	1,099	1,512	25.3	.16	.5
Shoney's South		13.50	13.25	13.25	-.38	-2.75	15.50	10.50	465	.65	258	93	19.2	.00	.0
SIS Cp		4.75	4.50	4.50	.00	.00	8.00	4.25	34	.22	19	7	NE	.00	.0
Sizzler Rest		20.00	19.25	19.50	.25	1.30	23.25	13.75	1,954	1.13	509	391	24.4	.00	.0
Skippers		7.38	7.00	7.38	.13	1.72	9.50	7.00	249	.91	53	50	NE	.08	1.1
So Hospitality		2.25	2.00	2.00	-.25	-11.11	4.00	2.00	421	.84	90	84	NE	.00	.0
Stuff Yer Face		.16	.16	.16	.00	.00	.25	.13	336	.22	67	67	NE	.00	.0
Swensens Inc		1.13	1.13	1.13	.00	.00	1.38	.63	59	.13	33	12	NE	.00	.0
Sybra Inc		15.50	13.50	15.50	1.75	12.73	15.50	10.00	617	3.01	25	123	13.2	.00	.0
Taco Villa		3.00	2.75	2.75	-.75	-21.43	4.25	2.00	24	.03	15	5	NE	.00	.0
Taco Viva		1.75	1.50	1.50	.13	9.09	2.75	1.00	514	1.56	45	103	NE	.00	.0
TGI Friday's		9.38	9.00	9.13	-.25	-2.67	10.75	6.50	397	.35	172	79	50.7	.00	.0
TCBY Enterprises		15.50	15.00	15.00	.00	.00	19.34	10.50	2,777	1.07	1,615	555	37.5	.00	.0
TW Services		21.63	20.63	21.25	.63	3.03	21.63	14.13	21,709	4.47	NC	4,342	53.1	.08	.4
Twistee Treat		2.13	2.06	2.06	.00	.00	4.38	1.94	2,150	1.19	839	430	NE	.00	.0
Two Peso		13.25	12.50	13.25	.75	6.00	13.25	7.50	1,968	2.87	NC	394	NM	.00	.0
Uno Restaurant		10.63	10.00	10.25	.50	5.13	11.00	8.13	634	1.81	NC	127	27.0	.00	.0
USACafes		10.00	9.50	9.63	.00	.00	10.50	6.50	193	.30	148	39	11.2	1.09	11.3
Vicorp Restaurants		11.25	10.25	11.13	.75	7.23	17.13	9.50	1,287	1.51	668	257	NE	.00	.0
Wendys Intl		11.25	10.50	10.63	.13	1.19	14.25	9.00	21,218	2.22	4,117	4,244	NE	.24	2.3
Wstn Steer		13.38	13.00	13.38	-.13	-.93	13.50	8.81	264	1.41	65	53	18.8	.16	1.2
Winners Cp		4.00	3.75	3.75	-.25	-6.25	4.75	2.63	150	.37	83	30	NE	.00	.0
Hotels, Motels, and Casinos															
Brock Hotel		8.63	8.13	8.50	.00	.00	11.38	7.50	881	1.30	153	176	NE	.00	.0
Club Med		24.75	23.75	24.00	-.75	-3.03	29.25	21.25	430	.31	129	86	18.0	.20	.8
Golden Nugget		12.88	12.00	12.38	-.13	-1.00	13.88	9.13	6,522	1.89	1,657	1,304	3.3	.00	.0
Hilton Hotels		88.25	84.25	86.50	-1.63	-1.84	91.75	63.25	3,110	1.26	564	622	19.8	1.80	2.1
Holiday Cp		31.88	29.50	30.88	-1.13	-3.52	32.13	11.63	8,808	3.76	NC	1,762	NA	.00	.0
La Quinta Inns		13.50	13.25	13.50	.13	.93	14.63	11.25	877	.64	426	175	45.0	.00	.0
Prime Mtr Inns		42.00	39.50	41.50	.25	.61	46.50	24.50	3,984	1.36	1,059	797	25.5	.08	.2
Ramada Inc		9.25	8.38	8.88	.00	.00	9.63	6.00	16,925	4.26	2,303	3,385	26.9	.00	.0
Resorts Intl A		65.00	63.38	64.75	-.25	-.38	66.00	42.75	1,277	2.25	385	255	NE	.00	.0
Servico Inc		16.00	15.25	15.50	1.00	6.90	22.25	14.50	112	.29	40	22	NM	.00	.0
Sonesta Intl		15.50	15.50	15.50	.00	.00	22.00	11.00	13	.04	6	3	2.4	.20	1.3
Utd Inns		36.00	35.63	36.00	.25	.70	46.00	32.38	106	.40	46	21	NE	.00	.0
Other Cos - Food-Service Oper.															
Allegheny Bev		13.63	13.38	13.38	-.25	-1.83	15.50	4.75	2,958	3.61	1,025	592	NE	.00	.0
Benihana Natl		4.25	4.00	4.13	.00	.00	9.00	3.38	233	.68	126	47	NE	.00	.0
Disney Walt Co		76.25	71.25	76.00	3.88	5.37	76.25	36.00	22,375	1.71	4,804	4,475	30.4	.32	.4
Flanigan Ents		5.50	5.00	5.13	-.38	-6.82	6.75	3.50	93	1.00	10	19	39.4	.00	.0
Gen Mills		58.25	54.75	57.38	.13	.22	58.88	37.38	12,422	1.41	2,861	2,484	23.0	1.60	2.8
Grace W R		72.88	70.13	70.50	-3.00	-4.08	73.50	45.25	10,279	2.44	2,510	2,056	NE	2.80	4.0
Hershey Foods		28.50	27.00	27.75	.00	.00	29.88	21.00	9,003	1.00	1,699	1,801	18.1	.62	2.2
Horn & Hardart		12.38	11.50	12.25	.38	3.16	19.25	10.63	1,801	1.25	1,211	360	NE	.00	.0
LDBrinkman Cp		6.63	6.50	6.50	-.13	-1.89	7.75	4.88	1,769	2.95	343	354	28.3	.00	.0
Ogden Corp		38.75	34.75	37.13	1.25	3.48	38.75	18.81	10,467	2.69	1,809	2,093	11.7	1.00	2.7
Orange Julius		3.56	3.25	3.50	.13	3.70	8.25	2.63	173	.99	44	35	NA	.00	.0
PepsiCo Inc		39.38	37.25	39.00	.00	.00	39.88	24.50	29,391	1.13	8,329	5,878	19.5	.68	1.7
Pillsbury Co		47.50	44.75	45.25	-2.13	-4.49	48.00	32.44	20,943	2.43	2,937	4,189	21.5	1.00	2.2
RJR Nabisco		61.50	58.38	60.63	.75	1.25	65.63	44.88	42,579	1.70	6,892	8,516	13.5	1.92	3.2
Southland Corp		75.88	75.00	75.50	-.75	-.98	80.25	44.00	4,194	.87	4,007	839	13.5	.00	.0
Vie de France		5.88	5.50	5.88	.13	2.17	6.50	4.63	505	.48	192	101	58.8	.23	3.9
Manufacturers and Distributors															
Alco Standard		28.38	27.00	28.38	.38	1.34	30.00	18.50	1,601	.36	623	320	18.7	.64	2.3
Angelica		34.25	26.75	33.50	5.63	20.18	34.25	22.00	2,468	2.65	177	494	18.0	.72	2.1
Anheuser Bu		38.13	36.63	36.75	-.88	-2.33	38.63	22.94	25,475	.84	6,949	5,095	19.3	.60	1.6
Borden Inc		62.25	59.75	61.50	-.50	-.81	63.63	40.00	5,695	.77	1,760	1,139	18.8	1.28	2.1
Bridgford Fds		14.50	12.75	14.50	1.75	13.73	14.50	5.50	53	.42	5	11	14.6	.00	.0
Campbell Soup		67.00	64.25	65.00	-1.63	-2.44	70.75	52.75	3,384	.52	946	677	18.7	1.44	2.2
Canandaigua B		15.63	15.38	15.63	.13	.81	38.50	14.50	60	.32	16	12	14.1	.00	.0
Castle & Cooke		26.13	24.38	26.00	.13	.48	26.50	15.88	8,039	1.71	1,421	1,608	46.4	.00	.0
Clorox Co		36.00	33.25	34.00	-.63	-1.81	36.00	22.50	10,960	2.05	1,563	2,192	17.6	.88	2.6
Coca Cola Co		49.13	46.88	48.75	1.13	2.36	49.13	32.88	47,107	1.25	8,895	9,421	18.7	1.12	2.3
Coors, Adolph		25.00	24.50	24.50	-1.38	-5.31	30.88	21.63	8,220	2.26	1,555	1,644	18.8	.50	2.0
ConAgra		31.50	29.63	31.38	1.38	4.58	34.00	24.81	6,908	1.04	1,661	1,382	17.0	.58	1.8
Corning Glass		74.38	65.75	72.25	4.25	6.25	74.38	46.63	16,043	3.46	1,925	3,209	21.2	1.40	1.9
CPC Intl Inc		57.00	53.88	56.63	1.00	1.80	58.00	28.25	9,703	1.18	5,929	1,941	13.9	1.24	2.2
Dean Foods		35.13	34.25	34.88	-.25	-.71	38.50	25.13	1,724	.65	341	345	22.8	.54	1.5
Doskocil Cos		9.88	9.00	9.00	-1.00	-10.00	15.00	8.75	286	.48	72	57	NE	.00	.0
Ecolab Inc		32.38	28.63	32.00	3.25	11.30	32.38	20.75	11,366	4.19	942	2,273	19.5	.58	1.8
Fleming Cos		39.38	37.50	39.00	.63	1.63	45.88	31.00	3,304	1.50	508	661	21.4	1.00	2.6
Fort Howard		58.38	54.38	57.75	1.63	2.90	59.00	42.88	5,390	.80	1,407	1,078	26.6	1.08	1.9
Heinz, HJ		49.75	47.38	48.88	-.88	-1.75	50.50	38.25	8,212	.63	2,469	1,642	19.8	1.12	2.3
Hormel, George		26.00	24.50	26.00	1.13	4.52	26.00	14.81	2,522	.33	209	504	25.2	.30	1.2
Intl Multifood		35.63	34.88	35.38	-.13	-.35	39.25	22.50	2,084	1.44	525	417	9.2	1.18	3.3
James River		35.50	33.25	35.25	1.50	4.44	43.75	25.00	20,402	2.48	3,263	4,080	17.4	.40	1.1
Kellogg		65.38	60.75	65.13	1.88	2.96	68.75	42.25	12,481	1.01	1,861	2,496	21.9	1.36	2.1
Kraft Inc		60.25	58.75	59.88	.13	.21	65.00	47.13	22,355	1.65	3,645	4,471	23.0	1.88	3.1
Litton Ind		104.00	100.00	103.00	2.00	1.98	108.00	71.75	2,950	1.15	903	590	21.0	.00	.0
Manitowoc		22.25	22.00	22.25	-.25	-1.11	23.00	17.00	559	.51	423	112	NE	.80	3.6
McCormick		49.88	48.88	49.50	.00	.00	49.50	39.00	1,583	1.32	430	317	17.7	1.00	2.0
Oneida Ltd		17.88	17.00	17.38	-.25	-1.42	17.91	7.91	991	1.16	190	198	NE	.40	2.3
Philip Morris		99.88	96.88	99.38	1.00	1.02	99.88	63.00	32,309	1.36	8,118	6,462	11.6	3.00	3.0
Proct & Gambl		98.50	91.25	96.75	3.63	3.89	99.38	65.88	27,292	1.62	3,745	5,458	21.2	2.70	2.8
Quaker Oats		53.75	51.63	53.75	-.25	-.46	57.63	32.63	6,769	.86	2,356	1,354	17.2	.80	1.5
Ralston Purina		87.75	83.88	87.00	.75	.87	89.13	60.00	8,502	1.12	1,977	1,700	16.1	1.24	1.4
Reynolds Metal		54.25	49.00	49.38	-2.38	-4.59	54.25	19.63	29,371	5.75	3,420	5,874	9.7	.60	1.2
Rykoff-Sexton		31.13	29.13	31.13	1.63	5.51	31.13	22.13	994	1.43	204	199	27.3	.60	1.9
Rymer Co		19.13	18.13	19.13	1.00	5.52	24.13	15.38	142	.46	44	28	NE	.00	.0
Sara Lee		46.00	44.25	45.13	-.38	-.82	49.13	29.25	9,064	.85	2,434	1,813	19.6	1.00	2.2
Scott Paper		79.88	78.13	79.63	.63	.79	82.50	57.00	5,308	1.46	1,193	1,062	15.2	1.36	1.7
Shelby Wms		19.13	18.50	19.00	.13	.66	20.00	14.38	1,121	1.09	360	224	20.7	.24	1.3
Smucker, J.M.		52.50	51.38	51.38	-.38	-.72	52.50	37.25	224	.30	63	45	21.3	.72	1.4
Staley Cont		29.88	27.50	29.75	1.88	6.73	34.63	23.63	5,154	1.78	1,618	1,031	21.9	.80	2.7
Sysco Corp		40.00	37.25	38.88	.88	2.30	40.00	26.25	3,362	.75	670	672	27.8	.28	.7
Tyson Food Inc		18.25	17.88	17.88	-.63	-3.38	23.25	15.00	5,282	1.24	1,751	1,056	17.9	.04	.2
Wellbilt Cp		22.50	21.50	22.25	.25	1.14	22.25	12.34	137	.17	180	27	16.0	.00	.0
Wilson Foods		10.00	9.88	10.00	.13	1.27	12.38	8.88	1,901	1.96	780	380	11.5	.00	.0

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